

# UBank

## CD & IRA Investments

### DOCUMENT CHECKLIST

1. Form of Identification (*One of the following, non-expired*)
  - Texas Driver's License
  - Texas ID Card
  - Other State License
  - Passport or Visa
  - Matricular consular Card
  - Permanent Resident Alien Card
  - Military ID
  - Concealed Handgun License
  
2. Personal Information
  - Full name
  - Social Security # or ITIN
  - Employer Name
  - Occupation
  - Email
  - Address
  - Home/Work Phone Numbers
  - Beneficiary Information

### CURRENT RATES

CD's less than \$100,000.00		
30-89 DAY CD	0.05	0.05
<b>90- 181 Day CD (3 Month)</b>	0.05	0.05
6 Mo- 1 Yr CD (6 Month)	0.31	0.31
<b>1 YR CD (12 Month)</b>	0.41	0.41
2 YR CD (24 Month)	0.47	0.47
<b>3 YR CD (36 Month)</b>	0.52	0.52
4 YR CD (48 Month)	0.57	0.57
<b>5 YR &amp; UP CD (60 Month)</b>	0.80	0.80
IRA's		
IRA 1 YR (12 Month)	0.41	0.41
<b>IRA 2 YR (24 month)</b>	0.47	0.47
IRA 3 YR (36 month)	0.52	0.52
<b>IRA 4 YR (48 month)</b>	0.57	0.57
IRA 5 YR (60 month)	0.80	0.80
CD's \$100,000.00 and Greater		
30-89 Day	0.05	0.05
<b>90- 181 Day (3 Month)</b>	0.05	0.05
6 MO- 1 YR (6 Month)	0.31	0.31
<b>1 YR (12 Month)</b>	0.41	0.41
2 YR (24 Month)	0.47	0.47
<b>3 YR (36 Month)</b>	0.52	0.52
4 YR (48 Month)	0.57	0.57
<b>5 YR &amp; Greater (60 Month)</b>	0.80	0.80

Rates Effective 5/19/2021

\*Penalties and/or fees may be incurred for withdrawals prior to maturity. Please visit with a new account representative or review your account disclosure for more information.