

# UBank

## CD & IRA Investments

### DOCUMENT CHECKLIST

1. Form of Identification (*One of the following, non-expired*)
  - Texas Driver's License
  - Matricular consular Card
  - Texas ID Card
  - Permanent Resident Alien Card
  - Other State License
  - Military ID
  - Passport or Visa
  - Concealed Handgun License
  
2. Personal Information
  - Full name
  - Email
  - Social Security # or ITIN
  - Address
  - Employer Name
  - Home/Work Phone Numbers
  - Occupation
  - Beneficiary Information

### CURRENT RATES

CD's less than \$100,000.00		
1 Month CD	0.05	0.05
<b>3 Month CD</b>	0.10	0.10
6 Month CD	0.36	0.36
<b>12 Month CD</b>	0.46	0.46
24 Month CD	0.52	0.52
<b>36 Month CD</b>	0.57	0.57
48 Month CD	0.62	0.62
<b>60 Month CD</b>	0.85	0.85
IRA's		
12 Month IRA	0.46	0.46
<b>24 Month IRA</b>	0.52	0.52
36 Month IRA	0.57	0.57
<b>48 Month IRA</b>	0.62	0.62
60 Month IRA	0.85	0.85
CD's \$100,000.00 and Greater		
1 Month CD	0.05	0.05
<b>3 Month CD</b>	0.10	0.10
6 Month CD	0.36	0.36
<b>12 Month CD</b>	0.46	0.46
24 Month CD	0.52	0.52
<b>36 Month CD</b>	0.57	0.57
48 Month CD	0.62	0.62
<b>60 Month CD</b>	0.85	0.85

Rates Effective 7/20/2020

*\*Penalties and/or fees may be incurred for withdrawals prior to maturity. Please visit with a new account representative or review your account disclosure for more information.*